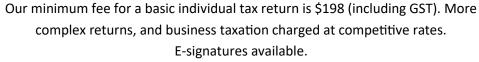
2019 Financial Year Tax Time Checklist

Use our simple checklist to help you prepare for your appointment.

Call us on **02 4244 4054** to arrange a suitable time to pop in and complete your 2019 tax return.

PAYG payment summaries (Group certificates)	Motor vehicle log book and expense receipts
Centrelink payment summaries	Interest and fees on investment loans
Eligible Termination Payment summaries	Expenses incurred on work related and protective clothing
Interest earned from bank accounts	Education expenses relating to your work
Share dividend statements	Tools, equipment and consumables
Health insurance statement	Donations (raffle tickets don't count, sorry!)
Spouse's date of birth and taxable income	Details of HECS/HELP debts
Annual trust and managed fund tax statements	Income Protection insurance details
Details of investments bought and sold	Professional association fees
Foreign income including pensions	Details of last year's tax agent fee
Investment property details	Your bank account details (in case of a refund)
Voluntary superannuation contributions	





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